

Government of Pakistan
Ministry of Planning, Development & Special Initiatives
Economic Policy Wing
(Money, Prices and Fiscal Policy Section)

Sensitive Price Indicator Weekly Report
Week ending on (26-11-20)

Sensitive Price Indicator (SPI) is computed on weekly basis to assess the price movements of essential items at shorter interval of time so as to review the current price situation in the country. SPI comprises of 51 necessary commodities which are being collected from 50 markets in 17 cities of the country.

SPI Review by Expenditure Groups/Quintiles:

The SPI for the current week ended on 26th November, 2020 recorded a decrease of **0.92%** over last week. This decrease is mainly due to fall in prices of food items i.e. Tomatoes (10.26%), Onions (8.48%), Chicken (8.28%), Sugar (4.78%), Pulse Gram (0.75%), Pulse Mash (0.73%), Pulse Moong (0.49%), Pulse Masoor (0.25%), Wheat Flour Bag (0.20%) and Potatoes (0.17%) with joint impact of **-1.01%** into the overall SPI for combined group of **-0.92%**.

On the other hand, an increase was observed in the prices of food items i.e. Bananas (1.76%) and Eggs (1.08%) and among non-food items Firewood (1.04%). During the week, out of 51 items, prices of 11 (21.56%) items increased, 10 (19.62%) items decreased and 30 (58.82%) items remained constant.

Table given below shows that during the week under review, expenditures groups Q1(-1.01%) and Q2(-1.05%) were more beneficiaries by decrease in prices as compared to other expenditures groups, however, on YOY basis combined expenditures group witnessed price increase of **7.48%** over corresponding week of last year.

Expenditure Groups		SPI for week ended on			Percent change over	
		26/11/20	19/11/2020	28/11/2019	19/11/2020	28/11/2019
Q1	(UptoRs. 17,732)	149.42	150.95	136.80	-1.01	9.23
Q2	(Rs. 17,733 - 22,888)	143.67	145.19	132.27	-1.05	8.62
Q3	(Rs. 22,889 - 29,517)	144.99	146.44	133.46	-0.99	8.64
Q4	(Rs. 29,518 - 44,175)	141.43	142.82	130.16	-0.97	8.66
Q5	(Above Rs. 44,175)	141.96	143.15	133.16	-0.83	6.61
-	<u>Combined</u>	141.74	143.05	131.87	-0.92	7.48

Analysis of Weekly SPI for 27 kitchen items

For the week ended on 26th November, price impact witnessed a decrease of **0.47%** in combined group over last week for 27 kitchen items because of decreasing price impact of Chicken (0.67%), Pulse Gram (0.01%), Bananas (0.01%), Potatoes (0.04%), Onions (0.36%), Tomatoes (0.42%), Sugar Refined (0.20), an increase

HIGHLIGHTS

The SPI for the week ended on 26th November, 2020 recorded a decrease of 0.92% over last week. This decrease is mainly due to fall in prices of food items i.e. Tomatoes (10.26%), Onions (8.48%), Chicken (8.28%), Sugar (4.78%), Pulse Gram (0.75%), Pulse Mash (0.73%), Pulse Moong (0.49%), Pulse Masoor (0.25%), Wheat Flour Bag (0.20%) and Potatoes (0.17%) with joint impact of -1.01% into the overall SPI for combined group of -0.92%.

On the other hand, an increase was observed in the prices of food items i.e. Bananas (1.76%) and Eggs (1.08%) and among non-food items Firewood (1.04%).

The year on year trend depicts an increase of 7.48% with most of the items increased mainly Chillies Powder (86.31%), Potatoes (69.19%), Eggs (56.99%), Chicken (45.14%), Sugar (30.92%), Match Box (24.40%), Sufi Washing Soap (20.79%), Pulse Moong (18.71%), Pulse Mash (18.25%), Gur (18.18%), Long Cloth (16.57%), Pulse Masoor (16.25%), Vegetable Ghee 1kg (15.99%), Bread (15.95%), Mustard Oil (15.89%) and shirting (15.72%). While a major decrease was observed in the price of Tomatoes (33.23%), Diesel (20.25%), Garlic (18.15%), Onions (15.89%), Petrol (11.75%), Electricity for Q1 (8.77%) and LPG

in price impact was witnessed in Wheat Flour Bag 20kg (0.03%) Milk fresh (0.03%), Eggs hen (0.07%). In lowest income group **Q1**, a decreasing price impact of **1.74%** was recorded in price impact of 27 kitchen items over last week.

On year on year basis, combined group recorded a rising impact of **13.90 %** which is attributed to increase in price impact of kitchen items i.e. Wheat Flour Bag (0.47%) Rice Basmati Broken (0.13%), Milk Fresh (3.51%), Eggs Hen Farm (1.43%), Potatoes (1.89%), Sugar Refined (1.45 %), Chillies Powder (1.39%), Beef (0.67%), Mutton(0.48%), Cooking Oil Dalda 5 litre tin (0.51%), Vegetable Ghee1kg Pouch (0.40%), however, a declining price impact was shown in Tomatoes(1.95%), Onions (0.64%), and Garlic (0.12%). Price impact on YOY basis for lowest income group Q1 was **13.68 %** which is lower than combined group on YOY basis.

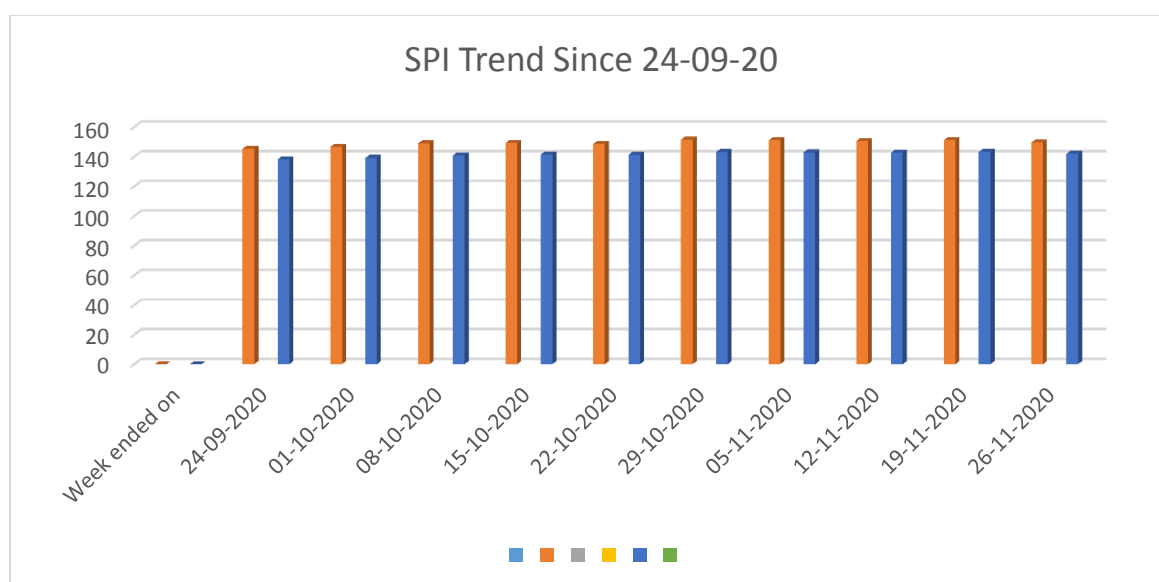
Consumer Prices Of Essential Kitchen Items in Different Cities For Week Ended On 26-11-20

Sr. No	Units	Islamabad	Rawalpindi	Lahore	Karachi	Quetta	Peshawar
1	Wheat Flour Bag 20kg	864.15	860.00	860.00	1202.68	1244.99	1131.76
2	Rice Basmati Broken	106.56	98.54	76.87	99.43	104.92	80.00
3	Mutton (Average Quality) 1kg	1145.03	1161.68	1051.19	1078.39	1096.96	873.66
4	Chicken Farm Broiler(1kg)	216.35	208.31	196.00	238.37	224.96	206.00
5	Milk fresh (Un-boiled)	120.41	119.83	90.00	120.00	120.00	122.94
6	Eggs Hen 1dozen	179.74	175.36	175.00	178.35	179.98	180.00
7	Cooking Oil 5 liter	1265.00	1265.00	1265.00	1265.00	1265.00	1265.00
8	Pulse Moong 1kg	242.36	234.47	230.11	251.82	254.97	200.00
9	Pulse Mash 1kg	267.34	253.16	246.56	247.07	274.97	230.00
10	Pulse Gram 1kg	164.62	153.60	121.30	158.06	174.95	150.00
11	Potatoes	99.83	90.39	90.08	58.69	69.88	87.43
12	Onions 1kg	85.60	76.66	69.22	64.44	74.89	74.28
13	Tomatoes 1kg	165.66	153.76	147.75	134.19	89.63	129.74
14	Sugar Refined 1kg	103.27	88.31	91.43	98.25	97.99	98.28
15	Petrol Super Per Liter	101.19	101.20	101.19	101.20	101.16	101.19

The Price difference of items in different cities as shown in the table above can be related to transportation costs. This applies to those commodities that are physically transported from one city to another as they are not grown/produced in that particular area.

Price Comparison of Major Kitchen Items (Combined Group)

Sr. No	Items	Prices			impact Current/prev	
		26/11/2020	19/11/2020	28/11/19	Prev.	Corresp.
1	Wheat Flour	990.69	986.36	921.99	0.03	0.47
2	Rice Basmati	88.86	88.86	83.97	0.00	0.13
3	Mutton	1037.72	1034.70	940.84	0.01	0.48
4	Chicken Farm	213.54	234.70	147.04	-0.67	2.45
5	Milk Fresh	105.60	105.49	94.32	0.03	3.51
6	Eggs Hen	176.66	173.17	111.93	0.07	1.43
7	Onions	68.14	76.05	80.30	-0.36	0.64
8	Cooking oil 5liter	1265.00	1265.00	1157.75	0.00	0.51
9	Pulse Moong	231.57	233.71	187.13	-0.01	0.18
10	Potatoes	77.28	78.03	48.59	-0.04	1.89
11	Tomatoes	139.09	155.90	207.40	-0.42	-1.95
12	Sugar Refined	94.13	97.55	72.51	-0.20	1.45



CONCLUSION

The Sensitive Price Indicator (SPI) inflation for the week under review, for the combined consumption group, witnessed a decrease of **0.92%** compared to last week. The fall is caused by decrease in prices of 11 essential kitchen items, however, on YOY basis combined consumption group showed an increase of **7.48%** over corresponding week of last year. The decreasing price impact of **1.57%** was witnessed in combined consumption group for the week ended on 26-11-2020 for 27 kitchen items and on YoY basis it stood at **13.90%**. On the other hand, in lowest income group for 27 essential kitchen items, SPI also witnessed a decreasing impact of **1.74%** over last week and **13.68%** on YoY basis mainly due to rising prices of perishable food items compared to corresponding week of last year. The prices of wheat flour, sugar, onions, and tomatoes reported reduction for the week ended on 26-11-2020. If the

declining trend in SPI continues, it is expected that CPI for the month of November will lower ,thus easing food inflation.